Nextiva Voice advanced settings

Admin guide



VERSION 1.2



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Getting started

Manage all NextOS voice settings from one dashboard, making it easy to view and update employee and device details at any time.

Logging in

Visit Nextiva.com then click **Login**, or navigate to authenticate.nextiva.com.

Your Nextiva username is the email address tied to your NextOS user. If you forgot your username or password, use these links:

Forgot Username? | Forgot Password?

nextiva	
Sign in	
Username	
Password	\odot
Sign in	
By clicking "Sign in", I agree that I have read and accept the Nextiva Terms & Conditions.	
Forgot Username? Forgot Password?	



Advanced settings

Manage all NextOS users' advanced voice settings, such as mobility, forwarding, monitoring, call routing, and caller identification settings from one dashboard.

From the NextOS admin home page, select Users > Actions > Voice Settings.

Nextiva Anywhere phone ×
DESCRIPTION
Mobile Phone
PHONE NUMBER
4805551234
Require the person answering the call to confirm in order to connect Ø
6028881234
✓ Disable secondary call forwarding ∅
Conditions
Do not use during this schedule
From any/all phone numbers
From specific phone numbers
Any private number
Any unavailable number
Cancel Add

Mobility

Stay connected with Nextiva's mobility features, such as Nextiva Anywhere, remote office, sequential ring, and simultaneous ring.

Nextiva Anywhere

Make and receive calls from your mobile phone or home phone just like you would from the office.

Enter a description and the phone number(s) to forward calls to during a specified schedule.

You can also choose conditions for specific phone numbers, including any private or unavailable numbers.

Remote office

Use an alternate number, such as a mobile or home phone number, as the user's office phone number. To make calls, the user must use call control tools such as a dialer or call manager.



02

Sequential ring

Ring as many as five additional numbers in a sequence if the call is not answered within a predefined number of rings. Add internal phone numbers/extensions or remote phone numbers.

Enable **Answer confirmation** so unanswered calls route to an appropriate destination, such as your Nextiva voicemail and not your personal voicemail.

You can also choose conditions based on a specified schedule and phone number(s), including any private or unavailable numbers.

Simultaneous ring

List as many as 10 additional phone numbers or extensions to ring when receiving a call. These may be other phones in the office or remote phones, such as mobile phones.

You can also choose conditions based on a specified schedule and phone number(s), including any private or unavailable numbers.

Sequential ring (Specify and priori phone when you r	tize up to 5 phone nun	nbers you want to ri	On A ning after your primary
Ring my phone	first for 3 🗸 rings		
✓ Continue ringir	ng sequence if main numb	er is busy	
Enable caller to	skip sequence when forv	varding or voicemail ar	re enabled
Phone number			
Order @	Number 0	Rings @	Confirm Answer 🛛
<u> </u>	(480) 555-1234	3 👻	
2	(602) 888-1234	4 👻	
3	(800) 285-7995	5 💌	
+ Add number			
Sequential ring c	onditions		
Description			
Every Day All Day	Active		
+ Add condition			



Forwarding

Nextiva's advanced forwarding redirects incoming calls to another number based on a defined schedule, providing the flexibility to receive calls anywhere.

Forwarding	Open all sections 🛛 😽
Call forward (always) Automatically forward all your calls to a different phone number. HONE NUMBER 6025551234	Orf •
Close this section 🔺	
Call forward (selective) Forward certain incoming calls to selected phone numbers. PHONE NUMBER 6025551234	rwarded
Forwarding Conditions Description	
Lunch Active Active Add Condition Close this section ▲	
Call forward (unanswered) Forward incoming calls to a different number when they're not answe	On V
Call forward (busy) Forward incoming calls to a different number when your phone is busy	On 🔷 🗸
Allow location forwarding Calls to this user can be redirected by the location forwarding setting	On V

Call forward always

Automatically forward all incoming calls to any number, such as a phone number, voicemail, or extension.

Call forward selective

Forward calls based on a specified schedule and phone number(s), including any private or unavailable numbers.

Call forward busy

Re-route calls to any number when a user's phone is busy.

Call forward unanswered

Automatically forward unanswered calls to any number after a defined number of rings.



Monitoring

Monitor employees directly from your desk with call recording and busy lamp field.

Call recording

Choose when the user's calls should be recorded and set up call recording announcements to inform the caller they're being recorded.

Busy lamp field

Quickly identify the call status of as many as 10 users.

Check the **Enable Call Park notifications** checkbox to see when parking calls against monitored extensions.

Click **Edit monitored users** to add users to monitor.

Monitoring		Open all sections 🛛 😽
Call recording	of inbound and outbound calls.	Off •
	g of hibband and outbound cans.	
RECORD CALLS		
Always with Pa	uuse/Resume	
Play start/st	op announcement 🛛 🗌 Record voice messaging	g 😧
PAUSE/RESUME NOTIFI	CATION 0	
🔿 None 🧿	Beep O Play announcement	
RECORDING NOTIFICAT		
Repeat reco	rding notification every seconds	
Close this section 🔺		
Busy Lamp Fiel	d (BLF) @	
	ng of other users. Shows when their line is busy	y.
Enable Call P	ark notification 🥥	
Users currently Monitoring 3 of 5 use	r being monitored rs	Edit monitored users
Order Ø	Name	
<u> </u>	🐣 Jo Avery	
2	O Morgan Williams	
3	C Kyle Johnson	



Call routing

Manage all call routing settings, such as call waiting, do not disturb, push-to-talk, selective call rejection, shared call appearance, and speed dial from one place.

Call Routing		Open all sections 🛛 😽
Call waiting @ Receive additional calls whi	le on an active call.	On 🔷 👻
Do not disturb Send calls directly to voicer	nail, instead of ringing to the phone.	
Play a ring reminder wher	a call is blocked	
Close this section		
To push to talk: a user must	the phone automatically answer. AK dial *50 and the recipient's extension e push to talk must allow it within the k ALLOW PUSH TO TALK FROM Selected users only	۱.
Selected users		Edit users
Morgan Williams		
Jo Avery		

Call waiting

Receive additional calls while on an active call.

Do not disturb

Automatically send all incoming calls to the user's voicemail, instead of ringing the phone. Click the **Play a ring reminder when a call is blocked** checkbox as an alert when do not disturb is enabled.

Push-to-talk

Allow users to call specific users and have the phone automatically answer, similar to an intercom.

Click the **Allow inbound push-to-talk** checkbox to allow the user to receive push-to-talk messages.

Choose the connection type, and the users to allow push-to-talk from by clicking **Edit users**.



06

Selective call rejection

Set up criteria to reject calls based on a specified schedule and phone number(s), including any private or unavailable numbers.

Shared call appearance

This feature allows users to make and receive calls from multiple devices. Set up multiple phones by clicking **Add appearance**. Enter the MAC address of the device and a unique ID, such as the user's username in the **Name of line/port field**. Choose to make the device active, and if you want to make and receive calls using this device.

Speed dial

Set up speed dials for the most commonly dialed numbers. Click **Add speed dial** to set up a speed dial code. When using speed dial, you must dial **#** and the two-digit speed dial code.

hared call appearance 🛛 🛛 🕐 🕐 🕐 🕐 🕐 🕐 🖉				
et un multiple phones fan e stanle uner This is ideal features when and a business li				
et up multiple phones for a single user. This is ideal for users who need a business li t both the office and at home, or for those who have a softphone on their mobile				
evice.				
Allow click-to-dial from all devices for this user Ø				
Alert all devices when a group page or announcement is sent 🛛				
Allow active calls to be retrieved or pulled to other devices				
Allow multiple calls at the same time from any device				
Allow calls to be put on hold and picked up on any other device				
Allow others to bridge or join an active call from any other device				
None 👻				
evice Line / Port Name				
evice Line / Port Name ejohnston89701_btbc_tablet Activ bejohnston89701_0776_btbc_tablet@prod.voi pdnsservers.com				
ejohnston89701_btbc_tablet Activ bejohnston89701_0776_btbc_tablet@prod.voi				
ejohnston89701_btbc_tablet Activ bejohnston89701_0776_btbc_tablet@prod.voi pdnsservers.com				
ejohnston89701_btbc_tablet Active bejohnston89701_0776_btbc_tablet@prod.voi pdnsservers.com ejohnston89701_btbc_pc Active bejohnston89701_0776_btbc_pc@prod.voipdn sservers.com				
ejohnston89701_btbc_tablet Active bejohnston89701_0776_btbc_tablet@prod.voi pdnsservers.com ejohnston89701_0776_btbc_pc@prod.voipdn sservers.com ejohnston89701_0776_btbc_mb@prod.voipd nsservers.com				
ejohnston89701_btbc_tablet Active bejohnston89701_0776_btbc_tablet@prod.voi pdnsservers.com ejohnston89701_0776_btbc_pc@prod.voipdn sservers.com ejohnston89701_0776_btbc_mb@prod.voipd nsservers.com				

Active spe	eed dials		
Option	Name	Number	
01	Security desk	4805551234	
02	Facilities	4808885555	



Caller identification

Hide the user's display name from the person calling them.

Custom integrations

Send users the required login credentials for custom integrations, such as a softphone. Click **Email login credentials** to provide the user with their credentials.

ssential settings Phone Number Phone /oicemail	Location conference numbers Setup personal conference bridges for this user Personal bridges for this user			
mergency Location usiness Hours	Name	Number	Ext.	Conference ID
ICED SETTINGS lity arding	Demo line Active	8778629619		620639
oring	+ Add conference	bridge		
r Identification	You must setup a location	n conference number bef	ore you can create a	personal conference bridge. 3
om Integrations erencing	Close this section 🛛 🔺			

Conferencing

To set up a personal conference bridge, first set up a location conference number and assign the user as a host of the conference number (Account Info > Location > Actions > Voice Settings > Conferencing).

Then from the NextOS admin home page, click Users > Actions > Voice Settings > Conferencing > Add conference bridge.



Device management

Nextiva makes it easy for you to manage and keep track of all of the devices on your account by putting in one simple view. As an administrator, you can instantly view all devices on the account, including the device name, MAC address, phone number(s), and the user(s) it's assigned to.

From the NextOS admin home page, click **Communication** > **Phone System** > **Manage Phones**.

Adding a new device

Click **Add device**, choose the phone model and enter the MAC address. If you're using a soft phone or your device is not listed, select Phone not listed (Generic SIP), and copy the configuration details to manually input in the device.

NOTE: If the exact model is not listed, contact Nextiva to confirm the device is supported.

Click **Save and Continue**, and select the user you would like to assign the phone to. Click **Finish**.

Editing a device

Hover the device and select **Edit** from the **Actions** menu.

Updating a device

Hover over the device and select **Update device** from the **Actions** menu. The device will then automatically restart and update.



Additional resources

Find helpful articles, webinars, and live chat on our support site, and download the Nextiva App to use your Nextiva service from any computer or mobile phone.

Nextiva support

https://www.nextiva.com/support



