

Nextiva Call Center Enterprise

Administrator Guide

VERSION 3.0

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Product summary

The Nextiva Call Center Enterprise offering provides Nextiva customers with a complete suite of communication features including advanced routing, custom ACD status, DNIS, after hours routing, and reporting. Call Center Enterprise pairs Nextiva voice options, such as HD voice, vFAX, mobile app, and team presence, with advanced call center access, customizable call center routing options, and unique messaging.

Product Requirements

In addition to a Business Communication Suite (Basic, Pro, or Enterprise), a Nextiva Call Center Enterprise license is required to take advantage of features detailed in the sections below

Nextiva Voice Administrator Portal: Logging In

Visit www.nextiva.com, and click Client Login to log in to NextOS.

If you purchased Nextiva business voice service before December 2020, be sure to refer to the <u>Navigating to Call Center from Nextiva Voice</u> section.

If purchased after December 2020, refer to the <u>Navigating to Call Center_from NextOS</u> section below.



Navigating to Call Center from NextOS

From the NextOS home page, select Communication > Phone System > Voice Overview > Manage Locations > Actions > Call Center.

Surrent Locations	Q Se		Create	location
Nama		Outering Number	Caller ID =	
Name	Users	Outgoing Number	Caller ID 🔻	
Default	9	(204) 674-4847		
Phoenix, AZ	1	(204) 674-4853	2046744853	Actions 🔻
Chicago, IL	2	(819) 300-2163	Chicago Office	Call Center Voice Settings
Winterfell	0	(506) 501-4371	Winterfell	Edit Location Delete Location

Navigating to Call Center from Nextiva Voice

From the Nextiva Voice admin dashboard, navigate to Advanced Routing > Call Center Locations > Log In.

nextiva	Dashboard Users Locations Advanced Routing Devices Analytics	🏟 Hi Nextiva! 🛛 Nextiva Support
Advanced Routing	Call Center Locations	Primary
Call Groups	Show 10 entries	
Auto Attendants	Name 🔿	
Call Center Locations	PRIMARY	Log In



Nextiva Call Center portal

A new window will open displaying the configuration portal (if this isn't automatic, please ensure pop-up blockers are deactivated).

From this screen, select **Call Center** from the menu on the left.

To access a specific queue, click **Call Centers** under Basic.

NOTE: If there are no call centers listed, or the option is missing from the menu on the left, please contact our Amazing Service team for assistance.

nextiva Group	
Options: Profile Resources Services ▶ Call Center Calling Plan Meet-Me Conferencing Utilities	Call Center Basic Call Centers Automatically process incoming calls received by a single phone number by distributing them to a group of users or agents. Includes enhanced features such as agent log in and log out, call queuing, and overflow control.

All of the Call Centers associated with this location are displayed. Here, basic information is displayed, including the phone number and/or extension. To deactivate a queue, or take it offline without deleting it, click the checkbox to the left of the Call Center queue name.

nextiva Group						We	<u>Help</u> - <u>H</u>	<u>-lome</u> ogout]
Options: Profile Resources Services	Create a new agents to log direct calls wh	call center or n in and out, to q nen the group c	nanage exis ueue incom annot acce	sting call o ing calls pt calls, a	centers. You that cannot b ind to provide	can configure be answered in e music or vide	a call center to nmediately, to so for callers or	o allow re- n hold.
<u>Call Center</u> <u>Calling Plan</u> <u>Meet-Me Conferencing</u>	OK Add Call Cer	Apply nter Wizard	Add Cancel	Basic	Add Stand	ard Add P	remium	
<u>Utilities</u>	Active	Name	Туре	Video	Phone Number	Extension	Department	Edit
		Main Call Center Q	Premium			8785		<u>Edit</u>
	OK Add Call Cer	Apply nter Wizard	Add Cancel	Basic	Add Stand	ard Add P	remium	



Click on the Call Center Queue needing to be managed or edited. This will open access to the profile and key management features of the Call Center.

NOTE: Call Center licenses include unlimited Call Center queues. Pro or Enterprise user/agent licenses are sold per-agent. Agents must have a Call Center Pro or Enterprise license assigned to their user profile to receive calls from a Call Center Queue. Dashboards, such as Agent or Supervisor, are additional features that may be added.

Navigating the Portal

For Administrators looking to access the most popular features of a Call Center queue, check out the top two menu options on the left-hand side of the portal: **Profile** and **Routing Policies**. This module will focus on key features within these two menu options.

First, let's explore the **Call Center Profile** option.

Group > Call Centers : CallCenterPremium	1	Help - Home Welcome [Logaut]
Options:	Profile Basic Profile Display and configure profile information for this call center. Addresses Display and configure information such as phone number, extension, and identity/device profile for this call center. Agents Configure the list of agents who may join this call center. Annouccement Repository Manage the announcements for this call center. Status & Statistics Display this call center's status & statistical data. Supervisors Configure the list of users who may supervise this Call Center. Thresholds Configure the all center thresholds and setup notification email. Annouccements Load or modify the call center announcements. Voice Portal Change voice portal options of the call center.	Advanced Call Application Policies Select Call Control Applications enabled for a user. Call Policies Distinctive Ringing Configure the call center distinctive ringing for calls routed to agents. DNIS Configure DNIS numbers for a call center. Que Status Notification Configure status sent to agent devices. Call Disposition Codes Configure the call center call disposition codes that may be used by agents to tag calls with marketing promotions or other topics.

Call Center: Profile

For Administrators seeking to make changes to the setup of a specific Call Center queue, click **Profile** on the left menu, and then click the **Profile** option under Basic.



Nextiva not only offers multiple programmable settings to customize the caller's experience while waiting for a live agent, there are also intuitive routing options to determine which waiting caller should be delivered to an agent first (skill-based).

IS:	Coll Conton Droffle
file	Call Center Profile
uting Policies	Modify the selected call center.
ling Plans	OK Apply Delete Cancel
ssaging	
ties	Call Center Type: Premium
	Call Center ID: CallCenterPremium1 Change User ID (Also saves current screen data)
	* Name: Main Call Center Queue
	Calling Line ID Last Name: Call Queue * Calling Line ID First Name: Main Number
	Time Zone: (GMT.07.00) (US) Pacific Time Network Class of Savier: None
	Rouung Type. © Pronty Based Skill Based
	Group Policy Circular Regular Simultaneous Uniform Weighted Call Distribution
	Befored approximation of the second s
	Preference announcement / music codec for internal calls. Nome
	Preference animounicement / music cource for miterina caus. There -
	Call Center Settings
	Queue Length: 250 calls Enable video support
	Play ringing when offering call Allow callers to dial 0 to escape out of queue
	Reset caller statistics upon entry to queue
	Reporting Settings
	Enable Call Center External Reporting
	Agent Settings
	Allow agents to join Call Centers
	Allow Call Waiting on agents
	E Rable caller to acate in wrap up state
	(minutes:seconds)
	Automatically set agent state to Available Arailable after call
	Automatically answer calls after waiting seconds

Additionally, the queue may be tied to a **Department** or **Time Zone** (see below).

NOTE: The queue pictured above is set up as a Premium, or Enterprise-level, Call Center queue. This means all Nextiva Call Center Enterprise features are available and are included in the account.

- A. At the top of the setup screen, Administrators can change key identifiers, such as the name of the Call Center queue and the user ID.
 - Calling Line ID First/Last Name field: A customizable field that will be presented to the call recipient on the Caller ID. This is especially important for identifying how the caller reached the agent's phone.



Example: A caller reaches the main Auto Attendant and pushes 1 to access the Marketing queue. The Calling Line ID may show "Marketing Call" so the agent can answer the call appropriately.

- B. There are five **Group Distribution Policies** or options to deliver calls to a group of users:
 - **Circular:** Calls are delivered in a round-robin configuration, delivering calls to Agents in the order A-B-C-A-B-C.
 - **Regular:** Calls are delivered to the Agents starting at the top of the list with each new call. A- always try first. B- only if A is on a call. C- only if A and B are on calls.
 - Simultaneous: Calls are delivered to all users at once. ABC ring all.
 - Uniform: Calls are delivered to the Agent who has been idle the longest. This policy aims to be as fair as possible at delivering calls.
 - Weighted: As an Administrator, certain percentages or weights can be added to strong Agents (or reduced for new hires or weaker Agents, for example).
- C. Under Agent Settings, there are six additional options to customize a queue.
 - Allow agents to join (and unjoin) Call Centers: This option is not normally recommended.
 - Allow Call Waiting on agents: When activated, Call Center Agents can toggle between calls and callers on hold.
 - Enable calls to agents in Wrap-Up state: After a call is finished, Administrators and Agents have the ability to turn on a Wrap-Up state, usually utilized for updating tickets or completing call-related tasks. To "ignore" this status and deliver calls to an agent while in Wrap-Up state, activate this option by checking the box.
 - Enable maximum ACD Wrap-Up timer: Limit the time an Agent can be off the phone in Wrap-Up state.
 - Automatically set agent state to Available after call: Other options include Wrap-Up and Unavailable.
 - Automatically answer calls after waiting <u>seconds</u>: This option is not normally recommended.

Call Center: Profile (Other Features)

Announcement Repository

Nextiva makes managing recorded messages easier than ever with multiple, centrally located Announcement Repositories, which make updating what callers hear simple and quick for Administrators.



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Each Call Center queue has a designated Repository. To access, click **Announcement Repository** from the Profile main page. Click **Add** to name and upload a new file.

nextiva Group > Call Centers : CallCenterPremium	1
Options: Profile Routing Policies Calling Plans Messaging Communication Barring Utilities	Profile Basic Profile Display and configure profile information for this call center. Addresses Display and configure information such as phone number, extension, and identity/device profile for this call center. Agents Configure the list of agents who may join this call center. Announcement Repository Manage the announcements for this call center.
	Password Configure the web access and voice portal password for this call center. Status & Statistics Display this call center's status & statistical data. Supervisors Configure the list of users who may supervise this Call Center. Thresholds Configure key statistical call center thresholds and setup notification email. Announcements Load or modify the call center announcements. Voice Portal Change voice portal options of the call center.

Announcement Repository Add Add a new audio or video announcement.						
OK Cancel						
* Name:	WelcomeMessage					
* Upload Announcement File:	Choose File No file chosen					



To upload a recorded file, it must follow these formatting rules:

.wav file type PCM Uncompressed (sometimes called u-Law) 8 or 16 Bit 8000 HZ Mono

- Please note, individual files larger than 2MB may not upload.
- Custom messages, recordings, and Music on Hold files can be uploaded to any one of many centralized Announcement Repositories. Each user has their own Announcement Repository, as does each Location, Call Center, and Auto Attendant.
- Files recorded via the Voice Portal (dial 9999) will also show in a Repository.
- Once a message/greeting is loaded to a Repository, it can be assigned to a Voicemail, Auto Attendant, After Hours greeting, or any other place callers hear messaging.

TIP: To record multiple messages easily, turn on VM to Email for a user, and then call the user and leave the recordings as VM messages. The system will email the files to the user for easy upload to the system.

To return to the **Profile** main page, click **OK**.

Call Center: Thresholds

To configure key statistical Call Center thresholds to better manage busy times, as well as receive notification emails when the Call Center traffic exceeds custom predetermined limits, Administrators can utilize the **Thresholds** feature.



nextiva <u>Group > Call Centers</u> : CallCenterPremium	11
Options: Profile	Profile
Routing Policies	Basic
Calling Plans Messaging Communication Barring	Profile Display and configure profile information for this call center.
Utilities	Addresses Display and configure information such as phone number, extension, and identity/device profile for this call center.
	Agents Configure the list of agents who may join this call center.
	Announcement Repository Manage the announcements for this call center
	Password Configure the web access and voice portal password for this call center.
	<u>Status & Statistics</u> Display this call center's status & statistical data.
	Supervisors Configure the list of users who may supervise this Call Center.
	Thresholds Configure key statistical call center thresholds and setup notification email.
	Announcements Load or modify the call center announcements.
	<u>Voice Portal</u> Change voice portal options of the call center.

When Call Center Thresholds are activated, and a limit is exceeded, notification emails can be sent to all concerned parties. The goal is to alert as many people as possible to create urgency and, hopefully, lower call queue status below the acceptable levels quickly before callers start to hang up.

Select the Call Center Thresholds desired and enable them by setting a value to the right (see below). In this example, when the number of calls in a queue exceeds 10 callers, a Yellow Threshold has been triggered. Also, when the average handling time exceeds 10 minutes, alerts will be sent to managers@ourcompany.com.



nextiva Group > Call Centers : CallCenterPremium	1
Options: Profile Routing Policies Calling Plans Messaging Communication Barring Utilities	Thresholds Configure key statistical call center thresholds. When Call Center Thresholds is On and a threshold is crossed, notifie want to enable by setting a value for it. OK Apply Cancel
	Call Center Thresholds: On Off Statistic Name Yellow threshold Red threshold Current Calls In Queue: 10 30 Current Longest Waiting Call: 10; (mm:ss) 15; (mm:ss) Estimated Wait Time: (mm:ss) (mm:ss) Average Handling Time: 10; (mm:ss) 12; 30 (mm:ss) Average Speed Of Answer: (mm:ss) (mm:ss)
	Notification email Image: Constraint of the second secon

These Yellow and Red Thresholds are displayed on the Call Center dashboard when appropriate. This helps to ensure Agents and Supervisors are all aware of the Call Center traffic.

NOTE: This feature requires an add-on for Enterprise Call Centers.



Nextiva Full Screen C CALL CENTER Carla Sr									<u>Close</u> Smith		
Dashl	board							н	lide Signed O	ut Agents :	
	Queues	Cur	rent		Averages			Age	ents		
Name *	Status	Calls In Que	Longest W	a EWT	AHT	ASA	Staffed	Idle	Unavailable	Show Agents	
Amazing	Call	1/525	00:20	00:00	00:00	00:00	5/7	0	4		
Ag	gents	Members	hips		Current			Ave	rages		H
Status	Name [*]	Queues(Tota Si	gn-in Time	Sign-in Dura	Call State (Ti	Agent State	% Available	Avg Busy In	Avg Busy O	u Avg Wrap-Up	
					No items to	show					

Announcements

Queued callers hear a customized message and/or music, including an initial greeting, HD Music on Hold, advertisements, estimated wait times, and periodic comfort announcements.



nextiva Group > Call Centers : CallCenterPremium	1
Options:	Profile Basic
Messaging Communication Barring Utilities	Display and configure profile information for this call center. Addresses Display and configure information such as phone number, extension, and identity/device profile for this call center
	Agents Configure the list of agents who may join this call center. Announcement Repository
	Manage the announcements for this call center <u>Password</u> Configure the web access and voice portal password for this call center.
	Status & Statistics Display this call center's status & statistical data. Supervisors
	Configure the list of users who may supervise this Call Center. Thresholds Configure key statistical call center thresholds and setup notification email.
	Load or modify the call center announcements. Voice Portal Change voice portal options of the call center.

Once files are uploaded to the Announcement Repository, they can be assigned as outgoing messages so callers can hear them. Messages may introduce the caller to a queue, thank them for their patience or announce they've reached a voicemail box, for example.



nextiva Group > Call Centers : Ama	zingCallQWOW	Help - Home Welcome
Options: Profile _ Routing Policies _ Calling Plans _ Messaging _ Communication Barring Utilities	Announcements Announcements allows you to customize the Call Center voice prompts that are played to OK Apply Cancel Note: The urts/files for audio/video will be played in the order they are listed Entrance Message Estimated Walt Message Comfort Message Play entrance message Play entrance message Play entrance message Play entrance message Entrance Message Default URL 1: 2: 3: 4: Custom File1: <u>Awesome.wav (Group)</u>	to callers while waiting in queue. Music On Hold Message Call Whisper Message
	File3: None ◆ File4: None ◆	

Entrance Message: This is the initial message(s) a caller hears when they enter the queue. There is an option to make the Entrance Message mandatory, which can be useful to let callers know they will be recorded, for example. Multiple files can be configured to play one after the other under the **Custom** settings.

After the Entrance Message, and in between any Comfort Messages, callers will hear the Music on Hold option selected.

For this section, we are configuring messages for a specific Call Center queue. To configure messages based on a phone number (or group of phone numbers), please see the DNIS section.



nextiva <u>Group > Call Centers</u> : Ama	IzingCallQWOW	Help - Home Welcome [Logout]
Options: Profile Routing Policies Calling Plans	Announcements Announcements allows you to customize the Call Center voice prompts that are play	ed to callers while waiting in queue.
Messaging Communication Barring Utilities	OK Apply Cancel Entrance Message Estimated Wait Message Comfort Message Image: Second Se	Music On Hold Message Call Whisper Message

Estimated Wait Message: Callers waiting in a queue can hear either 1) Position or number in the queue <u>OR</u> 2) The estimated amount of wait time. Each queue can be customized based on need. Thresholds can be set so callers facing extreme wait times are not alerted (to help prevent Abandoned calls). The messages callers hear in this section may not be customized and are automated when activated.

Group > Call Centers : Ama	zingCallQWOW	Help - Home Welcome [Logout]
Options: Profile Routing Policies Calling Plans Messaging Communication Barring Utilities	Announcements allows you to customize the Call Center voice prom OK Apply Cancel Note: The urls/files for audio/video will be played in the order t Entrance Message Estimated Wait Message C Play comfort message Time Between Messages: 90 seconds C Audio: Default URL 1: 2: 3: 4: © Custom File1: [Avesome.wav (Group) ‡ File2: [None ‡	pts that are played to callers while waiting in queue. hey are listed omfort Message Music On Hold Message Call Whisper Message
	File3: None ¢ File3: None ¢	



Comfort Message: Periodically while a caller waits for a live agent, they may be prompted to listen to various greetings, which can all be customized. The intent is to comfort the caller to ease their wait in the queue. Often these messages are used to convey important company details, information for the caller, specials and promotions, or any other information. Comfort messages are completely customizable and can be set up to play multiple files in sequence. After the Entrance Message, and in between any Comfort Messages, callers will hear the Music on Hold option selected.

nextiva Group > Call Centers : Ama	zingCallQWOW	Help - Home Welcome [Logout]
Options: Profile Routing Policies	Announcements Announcements allows you to customize the Call Center voice prompts that are played to cu	allers while waiting in queue.
Calling Plans	OK Apply Cancel	
<u>Communication Barring</u> Utilities	Note: The urls/files for audio/video will be played in the order they are listed	Music On Viold Managers Coll Mikinger Managers
	Encrance message Escimated wait message	MUSIC ON HOID MESSAGECAIL Whisper Message
	Opfault	
	O URL	
	1:	
	3	
	4:	
	Custom	
	File1: Awesome.wav (Group)	
	File3: None	
	File4: None	

Music On Hold Message: By default, there will be a Music on Hold system file (default and generic) that can be selected. To add a custom file, upload it to the Announcement Repository for the Call Center queue. It will then be available within the drop-down menu under **Custom**.

NOTE: Music on Hold will always start at the beginning of the music file when a caller is placed on hold, and in between any Comfort Messages.

NOTE: To add custom messages or greetings to be heard during Music on Hold, splice files or embed messages periodically throughout the file.



nextiva <u>Group > Call Centers</u> : Ama	zingCallQWOW	Help - Home Welcome I [Logout]
Options: Profile Routing_Policies Calling_Plans Messaging Communication Barring Utilities	Announcements allows you to customize the Call Center voice prompts th OK Apply Cancel Note: The urls/files for audio/video will be played in the order they ar Entrance Message Estimated Walt Message Comfor Play call whisper message Audio: Default URL 1: 2: 3: 4: 3: 4: 5:	at are played to callers while waiting in queue. e listed rt Message Music On Hold Message Call Whisper Message

Call Whisper Message: Nextiva Call Whisper offers Administrators the opportunity to customize what an Agent hears while receiving a new caller from a queue. Call Whisper is a pre-recorded message uploaded to the Announcement Repository. It plays to the Agent as the caller exits the queue (the caller cannot hear the message).

Call Whisper is especially helpful to convey new information to an Agent (i.e., new customers are 10% off today), clarify the type of call (i.e., billing versus sales), or to encourage behavior (i.e., smile when you talk).

DNIS (Dialed Number Identification Service)

The Dialed Number Identification Service (DNIS) allows Call Center Administrators to associate multiple phone numbers to a queue for tracking or to play specific messages for those callers. With DNIS, two different callers within the same queue could have vastly different experiences – including different music on hold and wait times.

DNIS can reduce the number of queues needing to be set up, while still prioritizing certain callers if desired. Callers to designated DNIS numbers can be prioritized over other callers in the same queue, such as VIP customers or those nearing cancellation, for example.

Lastly, DNIS is often used to track call traffic from marketing campaigns or advertising endeavors, by assigning each campaign with a unique phone number for reporting.



Setting up DNIS is as simple as adding a phone number. From the **Profile** main page, click **DNIS** under Advanced.

Group > Call Centers : CallCenterPremiun	1	Help - Home Welcome (Logout)
Options: Profile Routing Plans 	Profile Basic Profile Display and configure profile information for this call center. Addresses Originary and configure information such as phone number, extension, and identify/device profile for this call center. Addresses Configure the list of agents who may join this call center. Announcements for this call center Password Configure the web access and voice portal password for this call center. Status & Statistics Display this call center status & statistical data. Supervisors Configure the list of users who may supervise this Call Center. Thresholds Configure the list of all center thresholds and setup notification email. Announcements Load or modify the call center announcements. Voice Portal Change voice portal options of the call center.	Advanced Call Application Policies Select Call Control Applications enabled for a user. Call Policies Configure user Call Policies Distinctive Ringing Configure to call center distinctive ringing for calls routed to agents. DIS Configure to call center distinctive ringing for calls routed to agents. DIS Configure to call center distinctive ringing for calls routed to agents. Disting Configure to call center distinctive ringing for calls routed to agents. Disting Configure to call center distinctive ringing for calls routed to agents. Disting Configure to call center call center. Call Disposition Codes Configure to call center call disposition codes that may be used by agents to tag calls with marketing promotions or other topics.

Click **Add** to start the setup process. Any existing DNIS phone numbers already set up on this queue are listed at the bottom of the screen.

NOTE: Although DNIS can be configured as an extension only, to utilize all the benefits, there should be unassigned phone numbers on the account that can be used to set up this feature.

Group > Call Centers : CallCenterPremiu	um1			,	Help - Home Welcome (Logout)
Options: Profile Routing Policies	Call Center DNIS Configure the call center DNIS to d	Call Center DNIS Configure the call center DNIS to distribute calls to agents.			
Calling Plans Messaging	OK Apply	Add Cancel			
Communication Barring Utilities	DNIS Display settings: DNIS Priority settings:	Display DNIS Number to agent when presenting call instead of Calling Number Display DNIS Name to agent when presenting call instead of Calling Name Automatically promote calls with Priority 1 to Priority 1 after waiting 900 s Automatically promote calls with Priority 2 to Priority 1 after waiting 900 s	econds econds		
		Automatically promote calls with Friendy 5 to Friendy 2 after waiting 500	econda		
	Name 🛋	Phone Number	Extension	Priority	Edit
	CallCenterPremium(Primary) Demo DNIS		8500	0 - Highest 0 - Highest	Edit Edit
	OK Apply	Add Cancel			

On the **Configure DNIS** tab, fill in the required fields, including a unique DNIS Name (only visible to internal users). Assign a phone number (minimum requirement is an extension). Since each DNIS number can have a unique priority, select the rating (zero is highest). This priority is attached to incoming calls received on this DNIS number, and calls are distributed to Agents based on their priority. In the Calling Line ID field, enter the Calling Line ID.

To use a custom name for the DNIS Calling Line ID, check Use custom Calling Line name settings and enter the custom calling line first and last name in the Calling Line ID Last Name



and **Calling Line ID First Name** boxes. Calling Line ID is the caller ID name that is visible to the agent receiving the call. This is especially useful if the Agent is part of multiple groups or queues and needs to identify how the caller is reaching him or her.

The Use custom Calling Line name settings option determines whether the DNIS level caller ID values override the call center level caller ID name values. If the option is enabled, the DNIS Calling Line ID Last Name and the DNIS Calling Line ID First Name are used for all outgoing calls. If the option is disabled, the Call Center's caller ID last and first name are used instead.

To use custom announcement settings, check Use Custom DNIS announcement settings.

Signul > Call CenterPrendunt Weicome La Options: Rodd DNIS Add CDNIS Calling Pana OK Cancel Messaging Omfort Message Music On Hold Message Call Whitsper Message Utilities OK Cancel Configure DNIS Entrance Message Confort Message Music On Hold Message Call Whitsper Message Utilities OK Cancel Configure DNIS Entrance Message Confort Message Music On Hold Message Call Whitsper Message Vibilities OK Cancel Configure DNIS Entrance Message Confort Message Call Whitsper Message Vibilities OK Cancel Configure DNIS Entrance Message Confort Message Call Whitsper Message Vibilities OK Cancel Configure DNIS Calling Line ID <	nextiva	Help	- <u>Home</u>
Options: Add DNIS Routing Policies Call Center DNIS Calling Pana OK Cancel Messaging Configure DNIS Entrance Message Confort Message Music On Hold Message Call Whitsper Message Utilities OK Cancel Configure DNIS Entrance Message Confort Message Music On Hold Message Call Whitsper Message 'DNIS Name: Phone Number Phone Number Estension: Phone Number Phone Number Calling Line ID Haso Calling Line ID Waso Calling Line ID Galling Line ID Galling Line ID Use custom Calling Line name settings Calling Line ID List Name: Calling Line Nois Name: Calling Line	Group > Call Centers : CallCenterPremiur	ni Weicome	[Logout]
* DNIS Name: Phone Number: None • Extension: Priority: 0 - Highest • Calling Line ID: 48045488566 Use custom Calling Line name settings Calling Line ID Last Name: Calling Line ID First Name: Calling Line ID First Name:	Dptions: Porfile Routing Policies Calling Plans Messayaing Communication Barring Utilities	Add DNIS Add a Call Center DNIS OK Cancel Configure DNIS Entrance Message Estimated Wait Message Comfort Message Call Whisper Message Call Whisper Message	
□ Allow outgoing call center call		* DNIS Name: Phone Number: None Extension: Priority: Calling Line ID: 48045488568 Use custom Calling Line name settings Calling Line ID Last Name: Calling Line ID First Name: Calling Line ID First Name: Allow outgoing call center call	

To allow outgoing calls using this DNIS number, check Allow outgoing call center call.

Click **OK** to save and submit. To customize the Announcements specific to this DNIS addition, access the tabs to the right of Configure DNIS: Entrance Message, Comfort, etc.

Call Center: Routing Policies Page

Next, in this section we'll explore the Call Center **Routing Policies** main page.



Sroup > Call Centers : CallCenterPremiu	m1	Heip - Home Welcome [Logous]
Options: Profile Routing Policies Cathog Plans Messagio Communication Barring Utilities	Routing Policies Acb Forced Forwarding Configure the call center to temporarily divert new incoming calls to a different route. Holiday Service Configure the call center to route calls differently during holidays. Night Service Configure the call center to route calls differently during hours when the queue is not in service.	Ourse Bounced Calls Configure the call center routing policy for calls unanswered by agents. Configure the call center to play injuging and/or a different message instead of music and comfort messages if the call is expected to be answered quckly. Ourflow Onfigure the call center routing policy when a large number of calls have been received or calls have been wating longer than a calority and the shold. Stranded Calls Configure the call center routing policy for calls stranded in queue when all the agents are signed-out. Stranded Calls - Unavailable Configure the call center routing policy for calls stranded in queue when all the agents are unavailable.

Routing Policies can also be set up to route callers during closed times or even times of extreme traffic. Let's explore some common options for routing.

Night & Holiday Service

To configure after hours routing, select **Routing Policies** > **Night Service** or **Holiday Service**.

Sroup > Call Centers : CallCenterPremiur	n1	Help - Home Welcome [Logau]
Options: Profile Profile Cating Palicies Communication Barring Unities	Routing Policies Act Enced Forwarding Configure the call center to temporarily divert new incoming calls to a different route. Holiday Service Configure the call center to route calls differently during holdays. Night Service Configure the call center to route calls differently during hours when the queue is not in service.	Cueue Bounced Calls Configure the call center routing policy for calls unanswered by agents. Configure the call center routing policy for calls unanswered by agents. Configure the call center to play ringing and/or a different message instead of music and comfort messages if the call center to play ringing and/or a different message instead of music and comfort messages if the call center routing policy when a large number of calls have been received or calls have been watering longer than a configure thre call center routing policy for calls stranded in queue when all the agents are signed-out. Extraded Calls _ unavailable Configure the call center routing policy for calls stranded in queue when all the agents are unavailable.

Configure the Call Center to route calls differently during hours when the queue is not in service. This is determined by a schedule that defines the business hours of the queue. Better track calls that come in when the business is closed, and uniquely route calls when the Call Center queue is not in service, based on Night and Holiday Schedules. Customize messaging so callers know when the business is closed and options for contact.



ОК	Apply	Cancel			
Note: The	Note: The urls/files for audio/video will be played in the order they are listed				
Action:					
None					
Perform	Perform busy treatment				
Transfe	Transfer to phone number / SIP-URI:				
Force nig	Force night service now regardless of business hours schedule: \bigcirc On $ullet$ Off				
Business	Business hours: Every Day All Day				
Allow	Allow feature access codes to manually override night service				
📃 Play a	Play announcement before night service action				

Action: Choose which option to follow when Night Service is activated.

Example: Transfer to phone number "480-999-8888" (after hours answering service).

Example: Transfer to phone number "101" (receptionist extension with Voicemail set up).

Business hours: Assign a pre-configured schedule to the Night Service. Custom announcements may also be set up on this screen.

Call Center: Bounced Calls

For Administrators looking to route calls that have been unanswered by Agents, a Bounced Call policy is always recommended.



Help - Home Group > Call CenterPremium1 Welcome (Logout)		
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If an Agent forgets to change their ACD status and leaves their station, even though they are set to "Available" in the queue, they are not currently able to answer calls. Calls that come into that Agent will be unanswered or "Bounced". Bounced Call routing must be customized to prioritize Bounced Calls over other callers in queue. This configuration screen also allows Administrators to limit the number of calls an Agent can be delivered in this status.

Call Center: Overflow Routing

Configure a Call Center Overflow routing policy when many calls have been received or calls have been waiting longer than a configured level.







Callers can hear custom messaging, be routed to Voicemail, or be routed to a phone or extension number.

NOTE: For more options, such as Queue-for-Me waiters, see Nextiva Advanced IVR.



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